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#### **Manager of Operations**

**Brian Jones** 

### **Coordinator of Education Programming**

Paula Purnell

#### **AmeriCorps Service Members**

Loree Speedy Aaron Capouellez

Front cover photo of mountain laurel in bloom courtesy of Doug Bauman



September 30, 2023

218 Donohoe Road Greensburg, PA 15601 724-325-3031 westmoreland-landtrust.org westmorelandlandtrust@gmail.com

Dear Friend of the Westmoreland Land Trust (WLT),

Once again 2022 was a significant year for the WLT! A highlight was the acquisition of the ecologically and culturally significant St. Xavier Nature Preserve from the Sisters of Mercy of the Americas New York, Pennsylvania, Pacific West Community, Inc. This 248-acre property was the site of the former St. Xavier Academy and Convent. It is located near Latrobe, along U.S. Route 30 just west of the Arnold Palmer Regional Airport. During the year WLT also started extensive conservation work on the property.

During 2022 WLT also continued to plan the future nature and art park at the Schwarz farm just north of Greensburg. This beautiful 96-acre property is exceptionally well suited to become a significant nature, art, and sculpture park as well as a base for nature programming for both children and adults.

Nature programming remained an important WLT focus throughout the year. AmeriCorps Service Member Loree Speedy led development of Westmoreland Nature Backpacks for libraries throughout the Westmoreland Library Network, and WLT's Coordinator of Educational Programming Paula Purnell presented workshops about use of the backpacks at libraries throughout Westmoreland County. WLT's extensive educational outreach also included workshops at Westmoreland County public schools (funded by the Pennsylvania Educational Improvement Tax Credit program), and several nature walks and other events.

It is your help that makes our work possible! Special thanks are extended to our supporters - corporations, foundations, individuals, families and friends, Board members, and volunteers. We also want to gratefully acknowledge the Westmoreland County Commissioners for their support of our work.

In May 2022 WLT welcomed new Board member Jack Paulik, and in July 2022 Rob Cronauer. During 2022 Greg Phillips and Stephanie Jellison stepped down from the Board, and at the end of 2022 those reaching term limits included founding Board Secretary Karen Jurkovic, and our Chair for the last three years, John Lohr. We thank them for their many years of dedicated service.

I encourage you to look over our 2022 Annual Report. And to our supporters and volunteers, thank you again for making all these accomplishments possible.

Sincerely,

Bill Mihalco

Chair

The Westmoreland Land Trust is a 501(c)(3) charitable organization. Contributions to the trust are tax-deductible under the provisions of the Internal Revenue Code to the extent of the law.

#### **BOARD OF DIRECTORS**



# Mission, Vision, and Values

Mission

To conserve and steward land in Westmoreland County of special ecological, cultural or recreational value, for public benefit.

#### Vision

Throughout Westmoreland County open space and recreational land abounds, water resources are protected, and wildlife flourishes.

Westmoreland County is known to families, businesses, and visitors for its high quality of life.

#### **Values**

The Westmoreland Land Trust values:

- Conservation of diverse real property that is:
  - in, or in close proximity to, Westmoreland County, and
  - culturally, historically, ecologically, recreationally, or scenically valuable.
- Restoration, protection, and maintenance of conserved property as appropriate for its best long-term stewardship.
- Partnership with public or private entities where beneficial to encourage collective effort.
- Research and planning in support of conservation efforts.
- **Promotion** and education of conservation opportunities and benefits.
- Conformance with the Land Trust Alliance Land Trust Standards and Practices.

As we assemble this report, we are reminded of our gratitude to our Westmoreland Land Trust community – all who share a commitment to the conservation of special lands in Westmoreland County.

You make our work possible.

# WLT Highlights of 2022

- Engaging part-time employees Paula Purnell, D. Ed. as Coordinator of Educational Programming and Brian Jones as Manager of Operations
- Hosting AmeriCorps Service Members Loree Speedy and Aaron Capouellez
- Acquiring the St. Xavier property, and initiating conservation work
- Planning the future nature and art park at the Schwarz farm
- Continuing to improve the Otto and Magdalene Ackermann Nature Preserve
- Managing and learning from the Twin Lakes Meadow
- Organizing nature walks and events throughout the year
- Developing the 2022 Westmoreland Ramble
- Continuing to advance Environmental Education in Westmoreland County public schools and libraries
- Developing and distributing Westmoreland Nature Backpacks, and presenting workshops explaining their use
- Securing grants to support projects and operations
- Continuing to build WLT's community of stakeholders and supporters
- Conducting a successful annual fundraising campaign
- Evaluating and selectively advancing conservation projects
- Securing invaluable assistance from volunteers throughout the year
- Thanking outgoing board members, and welcoming new board members

#### **Land Conservation**

During 2022, WLT's land conservation efforts were focused on the Saint Xavier property, the Schwarz Farm, the Otto and Magdalene Ackermann Nature Preserve, and the Twin Lakes Meadow. During the year, WLT also evaluated and selectively advanced prospective new conservation projects.

#### St. Xavier Property

On August 26, 2022, the WLT acquired the 248-acre St. Xavier property in Unity Township from the Sisters of Mercy for conservation as a nature preserve accessible to the public. The St. Xavier property has a exceptionally rich heritage as the site of the former St. Xavier Academy and Convent of the Sisters of Mercy. WLT is honored to have worked with the Sisters to secure conservation of this property, and is deeply grateful to the Sisters and all who have supported or assisted with this project.

# ST. XAVIER'S This convent and Academy is the oldest institution of the Sisters of Mercy who came from Ireland in 1843. From here many Sisters have gone to various parts of the United States as nurses and teachers.

#### **Background**

Tom Guelcher, Property Director for the Sisters of Mercy New York, Pennsylvania, Pacific West Community, Inc. first contacted WLT in July 2018. Over the next year WLT visited and explored the St. Xavier property, researched possibilities for its conservation, and learned about the Sisters' wishes for stewardship of the land.



Students on the lawn of the former St. Xavier Academy

Throughout 2020 the Sisters and discussed possibilities for the property's conservation, guided by a 1993 statement of the Sisters, "Principles Governing Stewardship of St. Xavier's". On January 28, 2021, WLT and the Sisters entered into agreements for conservation of the St. Xavier property, and in April 2021 WLT applied for grant funding from the Pennsylvania Department of Conservation and Natural Resources (DCNR) for conservation acquisition of the property.

During 2022 WLT received a DCNR grant of \$1,100,000 for conservation purchase of the St. Xavier property, and undertook work in preparation for the purchase. On August 26, 2022 WLT completed conservation acquisition of the property, and the Sisters of Mercy made an extremely generous contribution for ongoing maintenance of St. Xavier as a nature preserve. The Sisters have retained ownership and care of the St. Xavier Cemetery, which is the resting place for five of the seven women who came to the United States from Ireland to establish the Sisters of Mercy in the Americas. The Cemetery remains in active use today.



Students enjoying tennis at the former Academy

#### **Conservation Work**

About 80 acres of the St. Xavier preserve has been enrolled in the United Stated Department of Agriculture Conservation Reserve Enhancement Program (CREP). CREP is a federal state partnership program administered by the Farm Sevice Agency, that pays farmers and other landowners to take make conservation plantings to protect water quality and provide habitat for wildlife.



Tree planting at St. Xavier

During fall 2022 WLT initiated conservation work on the enrolled acreage with planting of 2380 tree saplings and 612 shrubs to strengthen riparian buffers. During 2022 WLT also started preparation of CREP fields for 2023 planting of meadows of native grasses and wildflowers.

These efforts were supported by a grant from the Katherine Mabis McKenna Foundation.

Farm Service Agency & National Resource Conservation Service representatives inspecting the St. Xavier riparian buffer plantings





Aerial view of St. Xavier showing land enrolled in CREP (marked with CRP)

#### History of St. Xavier Academy & Convent

The Congregation of Sisters of Mercy started in the 1820s when Catherine McAuley made use of an inheritance to build a house in Dublin, Ireland as a shelter and school for poor girls and women. In 1828, the name "Sisters of Mercy" was chosen for the women assisting with the shelter, and in 1829 the Sisters unanimously decided that the group would become a religious congregation. In 1831, Catherine McAuley, Mary Ann Doyle, and Mary Elizabeth Harley professed their vows, thereby founding the religious order.

Throughout the 1830s and early 1840s the order established facilities in England and Ireland which offered shelter to poor women and children and also provided nursing assistance during outbreaks of cholera. Invited by Michael O'Connor, Bishop of the Catholic diocese in Pittsburgh, seven Sisters travelled to the United States from Carlow, Ireland in 1843. They settled on Penn Avenue in Pittsburgh, where they established a convent and grade school.

In 1844, Henry Kuhn offered a 108-acre farm near Latrobe to the Sisters, and in 1845 Frances Warde opened Mount St. Vincent Academy for Young Ladies at this location. When the Benedictine monks came to the St. Vincent property, the Sisters constructed a new building and in 1847 the Academy moved to the new building named St. Xavier Academy. Pittsburgh Sisters also went on to teach at St. Paul's parochial school in Oakland, establish Mercy Hospital in Pittsburgh, and travel to build convents, schools, and hospitals in many locations throughout the United States.

Both the St. Xavier Academy and Convent grew until a fire destroyed the buildings in 1868. The Sisters rebuilt with the help of local benefactors, and the new buildings of the Academy and Convent operated continuously until their buildings were again destroyed by fire on March 16, 1972. After that fire, the only structure undamaged by the fire was the large guesthouse "Bellbrook".

St. Xavier Academy and Convent buildings destroyed by a fire in 1972



#### Other Work at St. Xavier

Other 2022 work at the St. Xavier property included the start of rejuvenation of the Grove of magnificent specimen trees along St. Xavier Road. WLT volunteers also worked extensively throughout fall and winter to remove downed trees and on trails throughout the property, mow farm roads, and reopen woodland trails.



Rejuvenation of the Grove included removal of the spruce trees that had died along the entrance drive



During 2022 WLT also started work within the Civil War-era dwelling "Bellbrook", the only structure situated on the property, to repair interior water damage that had occurred during the winter of 2021-2022. Westmoreland Photographers Society Member Bob DeJesus visited Bellbrook several times to make photo documentation of the interior water damage and progress with repairs.

Two views of Bellbrook



".... In 1861, Mother Rose Hostetter, one of the most progressive Mother Superiors, built a trim brick guest house on a corner lot bordering the Pike and the little country road. It still stands, a sturdy monument to the architecture of those days."

From "The Guest House (Bellbrook)"

#### **Looking Ahead**

Future efforts at St. Xavier will include development of:

- a comprehensive Stewardship Plan for the St. Xavier land
- a Master Plan for the nature preserve/park
- a plan for improvement of the property's farm stand area
- interpretive materials about the rich history of the property.

Bellbrook will become the base of operations for the park, with the possibility of other complementary uses as well. The expansive St. Xavier Nature Preserve will become a beautiful and culturally significant park as well as an ecologically valuable nature preserve.

Examining a structure at St. Xavier



#### Carl A. Schwarz Memorial Park

After their engagement in September 2021, LaQuatra Bonci Associates (LBA) worked with a Steering Committee throughout 2022 to plan phased development of the future nature and art park to be established at the Schwarz property north of Greensburg. LBA worked with the large committee of stakeholders to develop and refine plans for the property.

A 2021 Revitalizing Westmoreland grant from the Pittsburgh Foundation/Community Foundation of Westmoreland County allowed WLT to host meetings during this process to gather community input in Greensburg, Jeannette, and Hempfield Township about the future park.

During 2022 WLT moved donated furniture and file cabinets into the Schwarz farmhouse. The farmhouse will become a base of operations and programming for the future park.

The Schwarz fields will be conserved as meadows of native wildflowers and grasses to provide habitat for bird and pollinator species, and to enhance the fields' considerable scenic appeal. Wooded areas will also be managed for habitat improvement, focusing on control of invasive species.



Schwarz Farm (Photo courtesy of Jim Murphy, Westmoreland Photographers Society)

It is foreseen that the future nature and art park will become an important destination, contributing both to the ecological resilience of the region and to the economic and cultural vitality of the surrounding communities including Greensburg, Jeannette, and Hempfield Township.

#### THE FUTURE PARK WILL ...



**Provide** low impact public enjoyment of the property and significant works of outdoor art

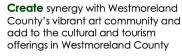
**Inspire** delight and appreciation of nature

**Preserve** and enhance beautiful views



**Encourage** children's appreciation and enjoyment of nature, both by design and by programming

Facilitate support for land conservation and the work of the Westmoreland Land Trust



Model best conservation practices.

Top photo is aerial view of Schwarz farm courtesy of Ron Bryant; middle is from Storm King Art Center; bottom is from deCordova Sculpture Park.



# CONSERVATION OF THE PARK'S FIELDS AS MEADOWS OF NATIVE WILDFLOWERS AND GRASSES WILL ...

**Provide** habitat for grassland bird species of the greatest conservation need including the bobolink, eastern meadowlark, grasshopper sparrow, Savannah sparrow, and American kestrel

**Enrich** habitat for pollinator species including bees, butterflies, and other insects and small mammals

**Support** stormwater management and protection of the watershed

Strengthen carbon capture and sequestration

**Enhance** a setting where visitors can enjoy the benefits of time spent in nature

**Reflect** the rural character and beauty of Westmoreland County, and help to preserve these qualities

**Demonstrate** the value of land conservation.









#### **Visitor Days**

On October 8th and 9th WLT hosted 2022 Visitor Days at the Schwarz Farm. The weekend featured tours of the farm; family activities including gyotaku (Japanese fish printing), preparation of leaf journals, and giant Jenga; wildlife displays; visiting goats; refreshments; and Celtic harp music. Noteworthy was participation by plein air painters and Westmoreland Photographers Society Members resulting in many beautiful images of the property. WLT board members and volunteers and students from the Greater Latrobe Science National Honor Society assisted throughout the weekend with parking, activities, tours and refreshments.



A fall view at the Schwarz farm (Photo courtesy of Rex Moyer, Westmoreland Photographers Society)



Plein air painting during October Visitor Days, from left to right: Barbara Wang, painting by Michael Keim, Ron Donoughe, painting by Paula Martino, painting by Pat Dickun (All photos courtesy of Barbara L. Jones). Additional plain air paintings from the Visitor Days weekend are shown on Page 18.





Gyotaku (Japanese fish printing) during Visitor Days

Members of the Greater Latrobe Science National Honor Society who assisted with the Open House



#### Planning the Art and Nature Park

Planning the phased development of the future art and nature park at the Schwarz farm with LaQuatra Bonci Associates was a major focus for the WLT throughout 2022. During the year the process entailed developing a consensus about the mission for the future park; thorough review and analysis of the natural and built features of the property; gathering community input; many discussions of ideas; and evaluation of resources and project logistics.



3-D Scan of the Schwarz farmhouse interior



Preliminary concept for structures for the park

PROPOSED CONDITION (PHASE 5)



Deer at the Schwarz farm (Photo from a trail camera, courtesy of Brian Jones)



Community meeting for Hempfield Township, held at the Westmoreland Conservation District Barn (Photo courtesy of Joe Hackett)



Panorama of Schwarz fields (Photo courtesy of Bob DeJesus, Westmoreland Photographers Society)

## Otto and Magdalene Ackermann Nature Preserve

As in previous years, the Ackermann Preserve remained the site of most of the WLT's stewardship work and site-specific programming throughout 2022.

Once again Glowstick Walks on New Year's Eve and New Year's Day set the stage to start the year with enchanted evenings along the woodland trails of the Ackermann Preserve.

On March 20th AmeriCorps Service Member Loree Speedy led a Things that Once Were hike to explore evidence of past industry and history in and around the Ackermann Preserve.





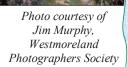




On April 22nd (Earth Day) AmeriCorps Service Member Loree Speedy led a Wildflower Walk through the Preserve. During that evening AmeriCorps Service Member Aaron Capouellez led a Twilight Exploration of Blue Dell Run and the Preserve.

Earth Day





Late April and early May are excellent times to see the Preserve's Trilliumn grandiflorum and other spring ephemerals in bloom.



Earth Day Wildflower Walk





#### Research Work at Ackermann Preserve



During 2022 Dr. Robert Loeb, Professor of Biology and Forestry at Penn State University, Dubois Campus, started a research project within the Ackermann Preserve, to study the effect of soil pH and the availability of micronutrients on the mix and regeneration of tree species. During July test plots were established, soil sampling conducted, and test plot tree populations surveyed. Laboratory analysis of soil samples followed, and statistical analysis and interpretation of relationships between soil chemicals and forest (tree) composition.

#### Thank you, all Ackermann volunteers!

AmeriCorps Service Member Aaron Capouellez developed two story maps, "Frogs of Otto and Magdalene Ackermann Nature Preserve" and "Salamanders and Snakes of Otto and Magdalene Nature Preserve", which can be viewed at the WLT website.







Entrance to the quarry at Ackermann (Photo courtesy of Jim Meehan, Westmoreland Photographers Society)

In May Peter and Cindy Ackermann visited from Texas



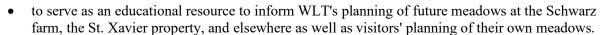
WLT thanks the Ackermann family for their conservation donation of the Otto and Magdalene Ackermann Nature Preserve, and their support for stewardship of the preserve.

#### **Twin Lakes Meadow**

During 2022 WLT continued management of the pilot **Twin Lakes Meadow** of wildflowers and native grasses at Westmoreland County's Twin Lakes Park. WLT had established the Meadow in 2021 with support from Colcom Foundation.

The Meadow is intended:

- to strengthen the ecological value of its 17-acre field
- to create an interesting and scenic destination for park visitors



The Meadow is maintained via partnership with Westmoreland County Parks and Recreation (WCP&R).





#### **Pollinator Partners**

During 2022, the WLT joined the Westmoreland Pollinator Partners (WPP), enrolling the Meadow as a pollinator site. Formed in 2019, WPP is a group of 24 nonprofit organizations, parks, schools, and community gardens dedicated to promoting, protecting and preserving pollinators and their habitats in Westmoreland County. Pennsylvania Master Naturalist and WLT volunteers monitored the development of the Meadow, which grew beautifully throughout 2022, with rich species diversity and an abundant variety of flowers throughout the growing season to attract and support pollinators.





The largest meadow-related challenge observed during 2022 was the growth of poison hemlock in one area. Carefully planned and targeted mowing by WCP&R yielded successful control of this troublesome plant.

Another challenge was the presence of Canada thistle plants lightly scattered throughout the Meadow, with heavy infestation in a few areas. Heavily infested areas were mowed, but the best means of control for this troublesome plant, designated by Pennsylvania as a noxious weed, has yet to be determined.

# **Evaluating and Selectively Advancing Conservation Projects**

Throughout the year, the WLT evaluated several potential projects throughout Westmoreland County. Evaluation involves one or more site visits, research, and discussions with landowners. Project selection criteria are used to consider a property's attributes, extent of the prospective project's public benefit, potential problems, availability of project partners, availability of necessary funding, and consideration of WLT capacity. Recognizing the limitations of available resources, WLT works to advance those projects with the greatest conservation value.

#### **Environmental Education**

WLT's designation by Pennsylvania as an Educational Improvement Organization enables businesses to apply for generous credits for PA taxes under PA's Educational Improvement Tax Credit (EITC) program to support WLT's nature-oriented educational workshops. Throughout the year, WLT Coordinator of Education Programming **Dr. Paula** 



Purnell reached over 1200 Westmoreland County public school students with in-class workshops and an additional 600 individuals with extracurricular programming.

Workshops are offered for use free of charge in participating Westmoreland County public schools and to groups of homeschooled students, to the extent that funding allows. For the 2022-2023 school year, the WLT was authorized to present workshops in the following school districts:



Sing-along at Sewickley Township Public Library (Photo courtesy of Jen Worley)

- Belle Vernon
- Burrell
- City of Jeannette
- City of Monessen
- Franklin Regional
- Greater Latrobe
- Greensburg Salem
- Hempfield Area
- Mount Pleasant Area
- Norwin
- Southmoreland
- Yough

The workshops are extremely popular with students and teachers. WLT welcomes the participation of businesses in the EITC program. Businesses and individuals may also support WLT's environmental education efforts directly.



**Environmental Education** 

- Enhances academic achievement
- Supports learning in STEM content areas
- Develops research and analysis skills
- Encourages teamwork
- Promotes environmental stewardship

Learning about parts of a seed (Photos courtesy of Paula Purnell)



Businesses may apply for generous Pennsylvania Tax Credits that if awarded can be used to support WLT's educational workshops.

# **Westmoreland Nature Backpacks**



During the year WLT also partnered with the Westmoreland Library Network to contribute sixtyseven "Westmoreland Nature Backpacks" to Westmoreland County libraries via use of a

Laurel Highlands Conservation Landscape initiative mini-grant (funded by the PA Department of Conservation and Natural Resources and administered by the Pennsylvania Environmental Council).



WESTMORELAND NATURE BACKPACKS

BIRDS RESOURCE GUIDE

WHAT'S IN THE NATURE BACKPACK?

Stinger 8x22mm Binoculars: Binoculars let you see the birds close-up. You can see details like the reddish tail of a hawk or the blunt beak of a cardinal. Review the HOW TO USE BINOCULARS to learn how to best use them.

Stokes Beginners Quide to Birds - Eastern Region: This field guide of over 100 birds is simple to use, and organized by the color of the bird's feathers.

Sibley's Woodpeckers of North America (Laminated Tri-fold): Woodpeckers commonly seen in our area include Downy, Hairy, Red-bellied and Pileated Woodpeckers, yellow-bellied Sapsuckers and Northern Flickers.

A Guide to Hawks Seen in N.A. and the Project Feeder-Watch Guide to Common Feeder Birds: These one-page field guides are easy to use in the field.

FIELD BOOK: The Field Book is a birding journal that allows you to share with other backpack users what birds you saw. To record your birds, please follow the instructions. It must be returned with your Birding Backpack.

Feather in a Plastic Bag with fun feather facts.

Resource Guide (Multi-page Laminated): The Resource Guide includes HOW TO USE BINOCULARS, SMARTPHONE APPS and WEBSITES to prepare and learn more about birding, and information about POISON IVY and TICKS

Westmoreland County Parks Passport is an informative guide to ten Westmoreland County parks and five trails.

Three types of backpacks contain high-quality tools and resource materials for exploration and observation of Streams & Forests, Wildflowers & Pollinators, and Birds. Each backpack is designed to enable children, families, and adults to explore nature on their own. Feedback forms included with the materials allow families to offer suggestions for additional materials, other improvements and subjects for new backpacks.

After early summer distribution of the backpacks to libraries, WLT Coordinator of Educational Programming Paula Purnell presented 15 workshops throughout Westmoreland County explaining use of the backpacks. Workshops were well attended, and contributed to strong demand for the backpacks.



Backpack Workshop in Latrobe

#### Other Activities

#### Supporting Land Acquisition for the Westmoreland Heritage Trail



Since its formation WLT has participated in the annual Westmoreland County March for Parks, which in 2022 raised over \$80,000 to support Westmoreland County Parks and Recreation facilities and programming. For the fourth consecutive year in 2022 the WLT also supported land acquisition for extension of the Westmoreland Heritage Trail via commitment of funds.

WLT Treasurer Fred Bononi presents a check to Jay Tarara, Chair of the Citizens Advisory Board for Westmoreland County Parks and Recreation



Caboose at the Westmoreland Heritage Trail in Export

#### **Westmoreland County Historical Society**

On January 13th Westmoreland County Historical Society (WCHS) Collections Manager Joanna Moyar hosted the Board of the WLT for a tour of the WCHS's exhibit "Penn's Forest: Plenty for the Use of Man" and discussion of some of outdoor amenities at Historic Hanna's Town.





#### Westmoreland Bird & Nature Club Visit to Twin Lakes Meadow

On August 13 the Westmoreland Bird & Nature Club explored the Twin Lakes Meadow, and enjoyed many observations of the wildflowers, butterflies, and meadow birds.



During September, employees from Elliott Group, PES Testing, Menasha, and West Penn Power assisted WLT with painting of the interior of the Schwarz farmhouse.









#### **Other Activities (continued)**

On September 27th, 2022, WLT Executive Director Betsy Aiken addressed PA Master Naturalist trainees about WLT properties and projects, and volunteer opportunities with the WLT.

On September 30th, 2022, WLT Board and Schwarz Steering Committee members participated in a field trip with guided tours of



the sculpture park at Kentuck Knob and the grounds of Fallingwater.



On October 11th, 2022, WLT hosted Bradley Barkdoll, Advocacy Manager for WeConservePA, for a Legislative Site Visit to the Schwarz farm.

On October 26th, Betsy Aiken addressed the Kiwanis Club of Scottdale.





#### 2022 Westmoreland Ramble



For the 2022 Westmoreland Ramble, WLT developed written directions for a scenic drive through Murrysville, Export, and Delmont along with supplementary information about points of interest along the way. The 2022 Ramble is available as a printed booklet and in a print-friendly format online.



#### **AmeriCorps**

Nonprofit organizations, schools, public agencies, and community and faith-based groups may apply to Pennsylvania Mountain Service Corps (PMSC) to host an AmeriCorps Service Member.







During 2022, WLT benefitted from the assistance of Loree Speedy as an AmeriCorps Service Member. Loree continued her 2020 AmeriCorps service to the WLT, after stepping down from the board of the WLT to serve in this capacity. Loree provided valuable assistance with stewardship, development of interpretive materials, and project evaluation. Loree also serves as an Officer of the Botanical Society of Western Pennsylvania and has provided volunteer mapping and botanical projects for many groups including the PA Rare Plant Forum, Pittsburgh Parks Conservancy, Smithsonian Environmental Research Center, Heritage Reservation and Western PA Conservancy.

During 2022 the WLT also benefitted from the assistance of Aaron Capouellez as an AmeriCorps Service Member. Along with other assistance, Aaron provided valuable help with outreach and stewardship. Aaron is a graduate student at Indiana University of Pennsylvania with particular interest in herpetology. He is also the founder of the organization "PA Woods and Forests" devoted to education about frogs and toads and conservation of target species.



#### Loyalhanna Watershed Easement

WLT agreed to serve as backup holder for a June 2022 Loyalhanna Watershed Conservation Easement for a portion of a tract of land in Ligonier Township, to enable work for wetland and stream protection.

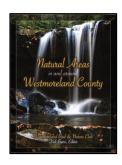
#### **Strategic Planning**

On April 30, 2022, WLT continued with **Strategic Planning** started in 2021, facilitated by Dennis Puko. During the Saturday retreat, the Board refined priorities to focus on:

- Funding
- Board recruitment
- Increasing public support for, understanding of, and engagement with WLT's mission.

#### **Natural Areas in and Around Westmoreland County**

Throughout 2022 the WLT continued to offer copies of the excellent Westmoreland Bird and Nature Club book, Natural Areas in and around Westmoreland County, at cost.



#### **Board News**





In May 2022 WLT welcomed new Board member Jack Paulik (far left), and in July 2022 Rob Cronauer (left).

During 2022 Greg Phillips and Stephanie Jellison stepped down from the Board. At the end of 2022 Board members reaching term limits included founding Board Secretary Karen Jurkovic, and WLT Chair for the last three years, John Lohr. WLT is grateful to all the outgoing Board members for their dedicated service.

#### **Staff News**

In June 2022 WLT welcomed Brian Jones (right) as Manager of Operations.

In September 2022 WLT welcomed Paula Purnell, D. Ed. (far right) as Coordinator of Educational Programming.







Notes left by Visitors to the Schwarz Future Nature and Art Park

# Thank You WLT Donors and Supporters

In 2022, the WLT's fall fundraising campaign once again coincided with "Give Big Pittsburgh".



Thank you to all who supported the WLT in some way during the year. Your support made our work possible!

#### Benefactor

\$10,000 and above

Joanne Ackermann\*
Allegheny Foundation
Colcom Foundation

Katherine Mabis McKenna Foundation

PA Dep't of Conservation and Natural Resources

Ben Sampson

Roberta N. Schwarz Charitable Foundation

Sisters of Mercy Westmoreland County

Patron

\$5,000 to \$9,999

Gurrentz International Corporation

Lynn and Patrick Gurrentz

Center for Philanthropy Initiatives of the Pittsburgh Foundation

Friend

\$2,500 to \$4,999

Frederick Bonci Michael J. and Aimee Rusinko Kakos

PA Env. Council/Laurel Highlands Cons. Landscape Theo and Pia van de Venne

Sponsor

\$1,000 to \$2,499

Anonymous Chuck and Judy Duritsa
Betsy Aiken and Arvind Paranjpe Bill and Kathy Mihalco
Cary and Ken Bohl Old Joe Club Charities

Spitzer Autoworld Monroeville

**Partner** 

\$500 to \$999

Alyson Fearon Robert and Jocelyn Sanders
Richard A. Kacin Mike Schneck, Gridiron Partners

David Lester Larry and June Schultz Lewis and Katherine Lobdell Regis and Diane Synan

Carol and John Lohr Skelly and Loy, a Terracon Company

Pam and Barry Paulisick

Jay and Mary Lou Tarara

Associate

\$250 to \$499

Amare Medical Network Brian and Julie Lawrence

Commissioner Doug Chew Andrew L. Mack
Dianne Henderson\* Joe and Chris Romano

# Thank You WLT Donors and Supporters

#### Donor

Up to \$249

Anonymous\*

Eileen Bartolomucci

Carl and Judith Baumeister

Allison Beeghley

Beeghley and Company Fred and Norine Bononi

Joe and Deborah Bulava

Susan Caroleo

Robert Chamberlin

Tammy Colt

John R. Conti

Diane and Charles Conway

**Rob Cronauer** 

William Danchuk

Mark and Sharlene Emerson

Mara Evans

Carolyn Falcon

Barbara Ferrier

Dwavne Fielder

First Evangelical Lutheran Church of Greensburg

Kenneth Goebel

Ted Harhai

Tom and Donnis Headley

Hillview Motors, Inc.

Susan Hunter\*

Stephanie Jellison

Larry Laude & Marianne Kasica

Maureen Kelly

Thomas and Janet Kuehl

Larry and Betsey Larese

Maryann and Eric Lassak

Regis and Jamie McHugh

Barbara and David McMillan

Art McSorley

Helga Mears

Rose Lee and Robert Metcalfe\*

Kestrel Michaud

Lauren and Clint Mullen\*

Helen and Doug Murray

Jack and Debbie Paulik

Vince and Patty Quatrini

Bob and Sally Ralph

Patrick Roberts

Kirk Rhys

Malcolm and Patti Sias

Brandon and Alicia Simpson

Robert Skena

Lisa Smith

Rosa Beth Snyder-Boyd

Loree Speedy and Mark Bowers

Virginia McCracken Stump

Katherine Tarara\*

Judith and Ned Wilson

#### \*Tribute Gifts

Joanne Ackermann - In memory of Norbert Ackermann Anonymous - In memory of Norbert Ackermann Diane Henderson - In memory of Norbert Ackermann Susan Hunter - In honor of Betsy Aiken Rose Lee and Robert Metcalfe - In honor of Jay Tarara Lauren and Clint Mullen - In honor of William & Kathleen Mihalco Katherine Tarara – in honor of Jay Tarara



Rue anemone (Photo courtesy of Doug Bauman)

# Thank You WLT Donors and Supporters

#### **In-Kind Donations of Services or Goods**

During 2022 the WLT also received in-kind donations from the following people and organizations:

Betsy Aiken

Sue Anderson

Beech Hills Blooms

Cary Bohl

Fred Bononi

Susan Bortz

Mark Bowers

Ron Bryant

Aaron Capouellez

Carnegie Museum

Justin Duncan and Family

Ray Follador

Friendship Farms

Cameron Gibetta

John Hapach Creative Art Direction and Design

Karen Jurkovic

Maureen Kelly

Marcia Koynok

Andy Krinock

Michael Larese

LaZae LaSpina, Simetra Design

Carol and John Lohr

Lowes of Greensburg

Andy Mack

Lydia Mack

Paula Martino

Massaro Law

Sarah McIntosh

Sarah Middlemiss

Bill Mihalco

Kim Miller

Helen Murray

Penn-Franklin News

Paula Purnell

**Patrick Roberts** 

Roberta N. Schwarz Charitable Foundation

Malcolm Sias

Brandon Simpson

Sisters of Mercy

Loree Speedy

Maria Stiteler

Pat and Sonny Wagner

Walmart of Greensburg

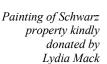
Westmoreland Conservation District

Westmoreland County Parks & Recreation

Westmoreland Museum of American Art

Pati Lindauer Wolinsky

Kelly Ziencik





One of the visiting goats brought by Justin
Duncan and Family

Painting of Schwarz landscape kindly donated by Marcia Koynok





Painting of Schwarz barn kindly donated by Paula Martino

Painting of Twin Lakes by Nancy Rusbosin kindly donated by Andy Krinock



#### Thank You WLT Volunteers

Note: This list does not include current WLT Board members, who also devoted many hours of volunteer work!

Bruce Adamson Alan Gardner Sue Miller Joan Alcorn Eric Hall Joanna Moyar Sue Anderson Jonathan Hertzog Rex Moyer Stephen Andursky John Howard Jim Murphy Robert Barbieri Mark Jackson Zigmunt Osiecki Kathy Osiecki **Emily Beam** Barbara L. Jones Susan Bortz Karen Jurkovic Paula Purnell Mark Bowers Brent Kennedy Patricia Regg Patricia Schildkamp Ron Bryant Michael Larese **Brad Butler** John Lohr Malcolm Sias Susan Caroleo Meg Manion Loree Speedy Bob DeJesus Maria Manon Pat and Sonny Wagner Kathy Mihalco Destiny Walker Chuck Duritsa John Ward Caitlin Elben Greg Miller

Greater Latrobe Science National Honor Society Students Elliott Group Employees Menasha Employees PES Testing Employees West Penn Power Employees

WLT also thanks these organizations who generously contributed volunteer time to WLT:

PA Master Naturalists United Way of Westmoreland County Westmoreland Photographers Society

"The best way to find yourself is to lose yourself in the service of others."

Mahatma Ghandi



Neighbor Greg Miller mowing at Schwarz



# **Financial Statements**

**Opst & Associates, LLC** completed **audit of the Westmoreland Land Trust financial statements** for 2022.

#### **Westmoreland Land Trust**

#### Statement of Financial Position

December 31,	2022
Current Assets	
Cash	\$ 775,676
Grants receivable	290,000
Investments	1,036,961_
Total Current Assets	2,102,637
Property and Equipment - net	2,824,150
Total Assets	\$ 4,926,787
Current Liabilities	
Accounts payable	\$ 1,377
Accrued expenses	252_
Total Current Liabilities	1,629
Net Assets	
Without donor restrictions	3,062,313
Without donor restrictions - Board designated	272,552
With donor restrictions	1,590,293
Total Net Assets	4,925,158
Total Liabilities and Net Assets	\$ 4,926,787

Notes to these financial statements, which are an integral part of the statements, are available upon request.

Westmoreland Land Trust

Statement of Activities and Changes in Net Assets

For the Year Ended December 31,		2022			
	Without Donor Restrictions	With Donor Restrictions	Total		
Public Support and Revenue					
Corporate and foundation grants	\$ 112,000	\$ 369,392	\$ 481,392		
Government grants	99,813	1,089,125	1,188,938		
Donations and contributions	63,902	1,099,530 1,163,4			
In-kind donation of land and building	1,359,749	- 1,359,7			
EITC revenue	-	8,889	8,889		
Investment income	9,548	-	9,548		
Unrealized gain (loss)	1,132	-	1,132		
Insurance proceeds	278,429	-	278,429		
Miscellaneous income	3,341	-	3,341		
Book sales	264	-	264		
Net assets released from restrictions:					
Satisfaction of donor restrictions	1,219,918	(1,219,918)			
Total Public Support and Revenue	3,148,096	1,347,018	4,495,114		
Expenses					
Program services	232,487	-	232,487		
Management and general	35,089	-	35,089		
Fundraising					
Total Expenses	267,576		267,576		
Change in Net Assets	2,880,520	1,347,018	4,227,538		
Net Assets - Beginning of Year	454,345	454,345 243,275			
Net Assets - End of Year	\$ 3,334,865	\$ 1,590,293	\$ 4,925,158		

Notes to these financial statements, which are an integral part of the statements, are available upon request.



... SAVING SPECIAL PLACES IN WESTMORELAND COUNTY

# **Properties Conserved**

From its founding in December 2007, the Westmoreland Land Trust has acquired properties in eight distinct Westmoreland County communities totaling 618 acres.

#### **Properties Conserved by the Westmoreland Land Trust** (December 2022)

Property, Size	Location	Year	Valuation <sup>1</sup>	Ownership
Ackermann Reserve, 59 acres <sup>2</sup>	Ardara, North Huntingdon	2009	\$ 148,000	Westmoreland County
Skena Reserve, 22 acres <sup>2</sup>	Murrysville	2009	\$ 415,000	Mun. of Murrysville
Budd Parcel, 21 acres <sup>2</sup>	Rostraver Township	2009	\$ 21,500	Westmoreland County
Cabin Hill, 3.5 acres <sup>2</sup>	City of Greensburg	2009	\$ 262,000	Westmoreland County
Pingor Property, 4 acres <sup>3</sup>	Ligonier Township	2011	\$ 265,000	Loyalhanna Watershed Ass'n
Yerick Parcel, 9 acres <sup>2</sup>	Murrysville	2011	\$ 36,000	Mun. of Murrysville
Van de Venne Parcel, 49 acres <sup>2</sup>	Murrysville	2013	\$ 150,000	Mun. of Murrysville
RDE Land Parcel, 16.5 acres <sup>2</sup>	Murrysville	2013	\$ 32,000	Mun. of Murrysville
Manno Parcel, 22 acres <sup>4</sup>	Murrysville	2014	\$ 84,000	Mun. of Murrysville
Marziano Parcel, 1 acre	Mount Pleasant Township	2015	\$ 4,451	Westmoreland County
Zimmaro Parcel, 28 acres <sup>2</sup>	Rostraver Township	2016	\$ 127,500	Westmoreland County
Schimizzi Parcel, 39 acres <sup>2</sup>	Hempfield Township	2018	\$ 194,916	Westmoreland County
Schwarz Farm, 96 acres <sup>1</sup>	Hempfield Township	2021	\$ 232,000	Westmoreland Land Trust
St. Xavier Property, 248 acres <sup>1</sup>	Unity Township	2022	\$ 2,180,000	Westmoreland Land Trust
TOTAL 618 a	cres with valuation of		\$ 4,152,367	

#### Footnotes:

<sup>1)</sup> The appraised value at/near the time of purchase; if this is not available, then the sum of purchase price + other expenditures directly associated with the purchase.

<sup>2)</sup> Conserved in partnership with Westmoreland County.

<sup>3)</sup> Conserved in partnership with the Western PA Conservancy and the Loyalhanna Watershed Association

<sup>4)</sup> Conserved in partnership with Westmoreland County and the Municipality of Murrysville.

# Ways to Get Involved

It is your support, contributions and assistance that make our work possible! Here are some ways to get involved ...

#### Volunteer

*Volunteers are key to our success!* There are many ways to volunteer as much or as little as you like. Possibilities for helping range from field work to outreach, programming, administration - or most anything of interest to you!

#### **Land Conservation**

WLT will assist your exploration of possibilities for conservation of your land, or of other land of special value in Westmoreland County.

#### **Educational Improvement Tax Credit Program (EITC)**

Businesses may apply for generous Pennsylvania tax credits, and if awarded may secure them by a contribution to WLT for STEM nature workshops in Westmoreland County public schools. Pass-through entities such as S-Corporations, Partnerships, LLCs, etc. may also apply for these tax credits.

#### **In Kind Contributions**

The WLT welcomes and values contributions of needed materials and services.

#### **Funding**

Contributions of funding are essential for acquisitions, stewardship of conserved land, and WLT operations. Gifts may be made at any time of the year. *Have Your Gift Matched* if your employer has a matching gift program. *Make a Gift to Honor, or in Memory* of, someone.

#### **Gift of Securities**

A gift of securities has great value to the WLT, and may yield a tax advantage to you.

#### Gift from your Individual Retirement Account (IRA)

If you are age 70-1/2 and older, you may make a Qualified Charitable Distribution as described in the Internal Revenue Code, as part or all of a Required Minimum Distribution from your traditional Individual Retirement Account (IRA), up to a limit of \$100,000 (if you file jointly, your spouse can also make a Qualified Charitable Distribution within the same tax year for up to \$100,000).

#### Planned Giving

You can factor WLT into your estate planning by identifying the WLT as a beneficiary in your will, IRA, trust, or life insurance policy.

Email westmorelandlandtrust@gmail.com or call 724 325-3031 to learn more.

The Westmoreland Land Trust is a 501(c)3 nonprofit organization.

Contributions are tax deductible under the provisions of the Internal Revenue Code to the extent of the law.

For any gift or transaction, it is important that you obtain independent legal, financial, and tax advice.

www.westmoreland-landtrust.org



WESTMORELAND LAND TRUST 218 DONOHOE ROAD I GREENSBURG, PA 15601 (724) 325-3031 westmoreland-landtrust.org



The Westmoreland Land Trust is a 501(c)(3) charitable organization, and is an Educational Improvement Organization under the PA DCED Educational Improvement Tax Credit program.

Contributions to the Westmoreland Land Trust are tax-deductible under the provisions of the Internal Revenue Code to the extent of the law.

